

Opening balance upon listing on 21 December 2018 (see remarks)

Increase/(decrease)

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :	31/12/2018
To : Hong Kong Exchanges	and Clearing Limited
Name of Issuer	Pacific Millennium Packaging Group Corporation (the "Company")
Date Submitted	7 January 2019
 Movements in Authorised Ordinary Shares 	Share Capital
(1) Stock code : <u>1820</u>	
	Authorised share No. of ordinary Par value capital shares (HKD) (HKD)

600,000,000

Nil

Balance at close of the month 600,000,000 0.01 6,000,000

(2) Stock code: N/A Description: N/A

No. of ordinary (State currency)

Shares currency)

Par value Authorised share

capital

currency)

(State currency)

0.01

6,000,000

Nil

Balance at close of preceding month _____ ____

Increase/(decrease)

Balance at close of the month _____ ___

Stock code : N/A De	scription : N/A		
	No. of preference shares	Par value (State currency)	capital
Balance at close of preceding mo	onth		
Increase/(decrease)		_	
Balance at close of the month			
3. Other Classes of Shares			
Stock code : N/A De	scription : N/A		
	No. of other classes of shares	(State	-
Balance at close of preceding mo	onth		
Increase/(decrease)		-	
Balance at close of the month			

II. Movements in Issued Share Capital

	No. of ordir	nary shares	No of preference	No. of other		
	(1)	(2)	shares	classes of shares		
Opening balance upon listing on 21 December 2018 (see		. ,				
remarks)	300,632,000	N/A	N/A	N/A		
Increase/ (decrease) during the month	Nil	N/A	N/A	N/A		
Balance at close of the month	300,632,000	N/A	N/A	N/A		

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) No. of new No. of new shares of Particulars of share option shares of issuer issuer which may be scheme issued during the issued pursuant including EGM month pursuant thereto as at close of Movement during the month approval date thereto the month (dd/mm/yyyy) and class of shares issuable Granted **Exercised Cancelled** Lapsed 1. N/A shares (Note 1) 2. N/A shares (Note 1) 3. N/A shares (Note 1) Total A. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of options (State currency) N/A

Warrants to Issue Shares of the	Issuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
						-
(/ /) Stock code (if listed)						
Class of shares			-			
			-			
Subscription price EGM approval date			-			
(if applicable)	, , ,					
(dd/mm/yyyy) 2. N/A	(/ /)	-			
2. IV/A						
(/ /)						
Stock code (if listed) Class of shares			-			
inguishin (Note 1)			_			
Subscription price			-			
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)				
3. N/A						
Stock code (if listed)			-			
Class of shares issuable (Note 1)						
Subscription price			=			
EGM approval date			•			
(if applicable) (dd/mm/yyyy)	(/ /)				
4. N/A	(, ,	,	-			
(/ /) Stock code (if listed)						
Class of shares			=			
\ <u></u>			-			
Subscription price EGM approval date			-			
(if applicable)						
(dd/mm/yyyy)	(/ /)	-			
		Total E	3. (Ordina	ary shares) N/A		
			(Preferen	ce shares) N/A		-
			(C	ther class) N/A		-

ĺ	Convertibles (i.e. Convertible	into Shares of	the Issuer	which are to be Li	sted)	Ni C	Ni. of an
	Class and description	Currency of amount outstanding	preced	of Converted ding during the		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	1. N/A	<u>—</u>					
		<u> </u>					
		<u> </u>					
	Stock code (if listed)						
	Class of shares						
	issuable (Note 1) Subscription price						
	EGM approval date						
	(if applicable)						
	(dd/mm/yyyy))	(/ /)				
	2. N/A						
		<u> </u>					
		<u> </u>					
		<u> </u>					
	Stock code (if listed)						
	Class of shares						
	issuable (Note 1) Subscription price						
	EGM approval date						
	(if applicable)						
	(dd/mm/yyyy)	(/ /)				
	3. N/A	<u> </u>					
		<u></u>					
		_					
	Stock code (if listed)						
	Class of shares issuable (Note 1)						
	Subscription price						
	EGM approval date						
	(if applicable)						
		(/ /)				
	4. N/A	<u> </u>					
		_					
		<u> </u>					
	Ctook and a (if lints al)	_					
	Stock code (if listed) Class of shares						
	issuable (Note 1)						
	Subscription price						
	EGM approval date						
	(if applicable)	, , ,					
	(dd/mm/yyyy)	(/ /)	Total C (Or-!	nony chores) NI/A		
					nary shares) <u>N/A</u> ence shares) N/A		_
					(Other class) N/A		_
				,	(J		_

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Options (other than drider onare option ochemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
shares (Note 1)		
2 N/A		
2. <u>N/A</u>		
shares (Note 1)		
3. N/A		
shares (Note 1)		
Situates (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	

Ot	her Movements	in Issued Sha	are Capital					
	Type of leave						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue							111011111
				Class of shares issuable (Note 1)				
1.	Rights issue	At price :	State currency	_ lssue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				, ,,,,,			<u>N/A</u>	N/A
				Class of shares issuable (Note 1)				
2.	Open offer	At price :	State currency	Issue and allotment	(/ /)		
			ounchoy	date : (dd/mm/yyyy) EGM approval date:	(/ /)		
				(dd/mm/yyyy)			N/A	N/A
				Class of shares issuable (Note 1)				
3.	Placing	At price :	State currency	_ Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				(33			N/A	N/A
				Class of shares issuable (Note 1)				
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				(uu/11111//yyyy)			N/A	N/A

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares				
				issuable (Note 1)				
5.	Scrip dividend	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)		/)		
				EGM approval date: (dd/mm/yyyy)	(/	/)	N/A	N/A
				Class of shares repurchased (Note 1)				
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(/	/)		
				EGM approval date: (dd/mm/yyyy)	(/	/)		N1/A
							N/A	N/A
				Class of shares redeemed (Note 1)				
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/	/)		
				EGM approval date: (dd/mm/yyyy)	(/	/)		
							N/A	N/A
				Class of shares issuable (Note 1)				
8.	Consideration issue	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/	/)		
				EGM approval date: (dd/mm/yyyy)	(/	/)		
							N/A	N/A

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	1,500 0. 10000						
		Class of shares issuable (Note 1)					
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	(/	′ /)		
		EGM approval date: (dd/mm/yyyy)	()	′ /)		
		(dd/mm/yyyy)				N/A	N/A
		Class of shares issuable (Note 1)					
10.	Other (Please specify) At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/	′ /)		
		EGM approval date: (dd/mm/yyyy)	()	/ /)	N/A	N/A
							-
		Total	E.		dinar nares	y) N/A	
		(Prefe		ce sh	nares) N/A) N/A	- - -
To	otal increase / (decrease) in ordinary shares duri	ng the month (i.e. Total)	of A	to E)	: (1	1)	
10	dar increase / (decrease) in ordinary shares duri	ng the month (i.e. Total)	OI A	10 L)	. (2	11//	
To	otal increase / (decrease) in preference shares d	luring the month (i.e. Tot	tal o	A to		N/A	
To	otal increase / (decrease) in other classes of sha	,			•		
E)		at figures under II obere	/«N A	N 10 22	onto	N/A	uro.
	hese figures should be the same as the relevan apital").)	ngures under II above	(IVI	vern	ents	iii issuea sna	ii C

Remarks (if any):
The ordinary shares of the Company were listed on the Main Board of The Stock Exchange of
Hong Kong Limited on 21 December 2018.
Submitted by: Cheng Hsien-Chun
Title: Executive Director
(Director, Secretary or other duly authorised officer)

1. State the class of shares (e.g. ordinary, preference or other).

Notes:

2. If there is insufficient space, please append the prescribed continuation sheet.