

Increase/(decrease)

Increase/(decrease)

Balance at close of the month

Balance at close of the month

(2) Stock code: N/A Description:

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :	31/01/2019
To : Hong Kong Exchange	s and Clearing Limited
Name of Issuer	Pacific Millennium Packaging Group Corporation (the "Company")
Date Submitted	11 February 2019
 Movements in Authorise Ordinary Shares 	d Share Capital
(1) Stock code : <u>1820</u>	Description : Ordinary Shares
	Authorised share No. of ordinary Par value capital shares (HKD) (HKD)

Nil

6,000,000

Authorised share

capital

(State currency)

Balance at close of preceding month 600,000,000 0.01 6,000,000

Nil

No. of ordinary

shares

Balance at close of preceding month _____

600,000,000 ___ 0.01 ___

Par value

(State currency)

N/A

Stock code : N/A Descr	ription : N/A		
	No. of preference shares	Par value (State currency)	capital
Balance at close of preceding mont	h		
Increase/(decrease)		_	
Balance at close of the month			
3. Other Classes of Shares			
Stock code : N/A Descr	ription : N/A		
	No. of other classes of shares	(State	-
Balance at close of preceding mont	h		
Increase/(decrease)		_	
Balance at close of the month			
Total authorised share capital at the	end of the month	(HKD) :	6,000,000

II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	e No. of other
	(1)	(2)	shares	classes of shares
Balance at close of preceding month	300,632,000	N/A	N/A	N/A
Increase/ (decrease) during the month	Nil	N/A	N/A	N/A
Balance at close of the month	300,632,000	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of No. of new No. of new shares of share option shares of issuer issuer which may be scheme issued during the issued pursuant including EGM month pursuant thereto as at close of Movement during the month thereto the month approval date (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1. N/A (/ / shares (Note 1) 2. N/A (/ / shares (Note 1) 3. N/A shares (Note 1) Total A. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of options (State currency) N/A

Warrants to Issue Shares of the		Nominal value			No. of new shares of issuer issued during the month	No. of new shares of issuer which may be issued pursuant
Description of warrants	Currency of nominal	at close of preceding	Exercised during the	Nominal value at close of the	pursuant thereto	thereto as at close of the
(Date of expiry - dd/mm/yyyy)	value	month	month	month		month
1. N/A						
				<u> </u>		
Stock code (if listed)						
Class of shares			•			
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)				
2. N/A						
				·		
Stock code (if listed)						
Class of shares			•			
issuable (Note 1)			•			
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)				
3. N/A			•			
						_
(/ /) Stock code (if listed)						
Class of shares			•			
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
	(/ /)				
4. N/A		•	•			
						_
(/ /)						
Stock code (if listed) Class of shares						
inguishin (Nata 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)				
(· · · · · ·))))	<u> </u>	•	•			
		Total E		ary shares) N/A		_
						_
				ice shares) <u>N/A</u> Other class) N/A		_

Convertibles (i.e. Convertible Class and description	Currency of amount outstanding	Amount of close of preceding	at f Converted ng during the	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	outstanding	monu	monun	monun		
1. N/A	_					
	_					
	_					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy))	(/ /)				
2. N/A		<u>/</u>				
	_					
	_					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A	(/ /)				
	_					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A	(/ /					
	_					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /					
	, ,	<u>, </u>		ary shares) N/A ace shares) N/A other class) N/A	١	- -

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>		
(/ /)		
shares (Note 1)		
2. <u>N/A</u>		
shares (Note 1)		
3. N/A		
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	•

Ot	her Movements	in Issued Sha	are Capital							
	Type of Issue								No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of issue									
				Class of shares issuable (Note 1)	_			_		
1.	Rights issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(1	/)		
				EGM approval date:	(/	/)		
				(dd/mm/yyyy)					N/A	N/A
				Class of shares	_			_		
			0. <i>1</i>	issuable (Note 1)	,	,	,	`		
2.	Open offer	At price :	State currency	_ lssue and allotment date : (dd/mm/yyyy)	(,	/)		
				EGM approval date: (dd/mm/yyyy)	(/	/)		
				(dd/iiii/yyyy)					N/A	N/A
				Class of shares	_					
			State	issuable (Note 1)	(1	/)		
3.	Placing	At price :	currency	_ Issue and allotment date : (dd/mm/yyyy)	(•	•	,		
				EGM approval date: (dd/mm/yyyy)	(/	/)		
				(dd/iiii/yyyy)					N/A	N/A
				Class of shares						
				issuable (Note 1)	(/	,)		
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	(,	1	,		
				EGM approval date: (dd/mm/yyyy)	(/	/)		
				(22,,,,,,,					N/A	N/A

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
						_		
5.	Scrip dividend	At price :	State	issuable (Note 1) Issue and allotment	(/ /)		
	от р		currency——	date : (dd/mm/yyyy) EGM approval date:	(/ /)		
				(dd/mm/yyyy)			N/A	N/A
				Class of shares				
				repurchased (Note 1)	/ / /	,		
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
				Class of shares redeemed (Note 1)		_		
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							N/A	N/A
				Class of shares issuable (Note 1)		_		
8.	Consideration issue	At price :	State currency——	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
							<u>IN/A</u>	N/A

						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue						monu
		Class of shares issuable (Note 1)					
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	(/	1)		
		EGM approval date: (dd/mm/yyyy)	(/	1)	N 1/A	21/2
						N/A	N/A
		Class of shares issuable (Note 1)					
10.	Other (Please specify) At price : State	Issue and allotment date : (dd/mm/yyyy)	(/	1)		
		EGM approval date: (dd/mm/yyyy)	(/	1)	N/A	N/A
		Total	_	(Ord	inan	,	
			eren		ares ares) <u>N/A</u>) <u>N/A</u>	- - -
To	otal increase / (decrease) in ordinary shares duri	ing the month (i.e. Total	of A	to E):	(1) _{N/A}	
					(2	?) _{N/A}	
To	otal increase / (decrease) in preference shares d	luring the month (i.e. To	tal of	A to I	E):	N/A	
	otal increase / (decrease) in other classes of sha	ares during the month (i.	e. To	tal of	A to		
,): These figures should be the same as the relevan apital").)	t figures under II above	("Mo	oveme	ents	N/A in Issued Sha	re

Remarks (if any):
Submitted by: Cheng Hsien-Chun
Title: Executive Director (Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.